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DAILY COTISTICS & NEWSLETTER

Date: 18.04.2024

Sr. No.	Particular of Cotton Market		Current Price	Current Month Avg.	Same Date Last Year
1.	Cotlook-Index (Cents/lb) for 'A' Index www.cotlook.com	(17.04.24)	88.95	93.63	96.40
2.	New York Cotton Market Cont.No.2 (Cents/lb) (17.04.2024)	May-2024	79.56	87.13	83.30
		July-2024	81.33	88.53	83.28
3.	China Cotton Index (17.04.2024) www.cottonchina.org.cn	Yuan/MT	17165	17125	15544
		Cents/lb	107.54	107.38	102.57
4.	Indian Cotton Index ,<Shankar-6> (16.04.2024)	IR/Candy	58900	59970	62000
		Cents/lb	89.84	91.61	96.35
5.	Karachi Cotton Association (17.04.2024) <Ex-gin Price>	PKR/40Kg	23042	23042	21112
		PKR/Maund	21500	21500	19700
		Cents/lb	94.14	93.90	84.02

Source: Karachi Cotton Association

Today Price difference b/w **China & Pak**=107.54-94.14= **13.40 Cents/lb**

Today Price difference b/w **India & Pak** = 89.84-94.14= **- 4.29 Cents/lb**

Table:1 New York Cotton Market Closing Delivery Contract No.2 as on 17.04.2024

Contract	Open	High	Low	Previous	Close	Change
May-24	81.27	81.94	79.03	81.29	79.56	-1.73
July-24	83.09	83.79	80.91	83.09	81.33	-1.76
Oct-24				79.05	79.06	+0.01

Source: Cotton Outlook

Table: 2 Proposed Target of Cotton Crop During 2023-24 Season

Province	Targets 2023-24		
	Area (Million Hectares)	Production (Million Bales)	Yield (Kg/Hectare)
Punjab	2.018	8.336	702
Sindh	0.671	4.000	1013
KPK	0.002	0.004	336
Baluchistan	0.073	0.430	998
Total	2.764	12.770	785

Source: Federal Committee on Agriculture

Table: 3 Sowing Position of Cotton Crop 2023-24 Season (Million Hectare)					
Province	Proposed Target 2023-24	Area Sown		%age Against Target	% Change Over Last Year
		2023-24	2022-23		
Punjab	2.018	1.68	1.485	83.25%	+13.1
Sindh	0.671	0.61	0.590	90.91%	+3.4
KPK	0.002	0.00018	0.00018	9.0%	+0.0
Baluchistan	0.073	0.0768	0.0685	105.21	+12.1
Total	2.764	2.367	2.144	85.64	+10.4

Source: Provincial Agri. Ext & Crop Reporting

Table: 4 Targets & Achievements of Cotton Crop 2023-24 (Bale=170Kg)						
Province	Area (Million Hac.)		Production (Million Bales)		% age Against Target	
	Target	Achievement	Target	Achievement	Area	Production
Punjab	2.018	1.68	8.336	4.281	83.25%	51.35%
Sindh	0.671	0.61	4.000	3.927	90.91%	98.17%
KPK	0.002	0.00018	0.004	--	9.0%	--
Baluchistan	0.073	0.0768	0.430	0.188	105.21%	43.72%
Total	2.764	2.367	12.770	8.396	85.64%	65.74%

Source: Provincial Agriculture Crop Reporting Department (*Provisional)

Table:5 Seed Cotton Arrivals on 31 st March,2024 (Final) (Bales)						
Heads	2023-24Season			2022-23Season		
	Punjab	Sindh	Total	Punjab	Sindh	Total
Arrivals	4,281,779	4,114,778	8,396,557	3,033,050	1,879,019	4,912,069
Sales to Exporters	151,226	141,500	292,726	0	4,900	4,900
Sales to Textile Mills	4,080,414	3,962,942	8,043,356	2,818,921	1,786,528	4,605,449
Total Bales Sold	4,231,640	4,104,442	8,336,082	2,818,921	1,791,428	4,610,349
Unsold Stock	47,743	9,436	57,179	209,334	85,414	294,748
Un-ginned Stock	2,396	900	3,296	4,795	2,177	6,972

Source: Pakistan Cotton Ginners Association

Table: 6 Provisional Statement of Export & Import of Raw Cotton (Value= Million Rs.)											
Exports						Imports					
July-Feb (2023-24)		July-Feb (2022-23)		% Over Last Year		July-Feb (2023-24)		July-Feb (2022-23)		% Change Over Last Year	
Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value
181,458	15,851	64,882	2,730	179.67	480.63	569,065	63093	2,952,459	287819	-80.73	-78.08

Source: Pakistan Bureau of Statistics.

Table: 7 Provisional Statement of Export & Import of Cotton (Value= Million Rs.)											
Exports						Imports					
July 2022- June2023		July2021- June2022		% Change Over Last Year		July 2022- June 2023		July2021- June2022		% Change Over Last Year	
Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value	Qty Bales	Value
68,441	3,064	16,188	1,160	322.79	164.16	4,023,006	408,638	4,635,924	328,784	-13.2	24.29

Source: Pakistan Bureau of Statistics

Table: 8 Cotton Balance Sheet Year-wise (2018-2022) (Bale=170Kg)									
Sr. No	Position	2018-19		2019-20		2020-21		2021-22*	
		'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons	'000' Bales	'000' M/Tons
1.	Carryover	949	162	1,089	185	147	25	148	25
2.	Production	9,860	1,676	9,148	1,555	7,064	1,201	8,328	1,416
3.	Imports	2,441	415	3,157	537	5,043	857	4,567	776
Total									
4.	Mill Consumption	12085	2055	13172	2239	12102	2057	13000	2210
5.	Exports	76	13	75	13	04	01	16	03
6.	End Season Stocks	1089	185	147	25	148	25	27	04
Total		13250	2253	13394	2277	12254	208	13043	2217

Source: Textile Commissioners Organization (Mill Consumption for 2018- 19 (Aug 2018 to April 2019), for 2019-20 (Aug 2019- June 2020), andfor2020-21(Aug 2020-April, 2021).

ii. Pakistan Bureau of Statistics (Imports Exports).

iii. Provincial Crop Reporting Department and D. G Agriculture Ext. Department.. (Production)Note : For exports and imports data covers (July- June.)

*Provisional

Table: 9 Division-wise Farmers' Data of Early Cotton Sowing 2023-24			
Sr. No	Division	No. of Farmers	Area (Acres)
1.	Bahawalpur	21,454	231,777
2.	D.G. Khan	8,855	74,466
3.	Faisalabad	7,187	27,753
4.	Lahore	93	250
5.	Multan	25,488	246,399
6.	Rawalpindi	470	348
7.	Sahiwal	6,467	54,309
8.	Sargodha	675	3,680
Total		70,689	638,981

NEWS LETTER

1. Slow business activity on cotton market

The local cotton market on Wednesday remained dull and the trading volume remained notably low. The Spot Rate for cotton remained steady at Rs 21,500 per maund, with Polyester Fiber available at Rs 367 per kg.

<https://epaper.brecorder.com/2024/04/18/9-page/990787-news.html>

2. Candiani produced Blue Seed cotton yarn converted to jeans by MADH

The first denim collection produced with regenerative, non-GMO cotton derived from a seed owned by Italian mill Candiani has been introduced by Swedish denim brand MADH.

MADH is a Swedish denim brand known for its sustainable and ethical approach to denim production. The brand focuses on creating high-quality denim products using organic and recycled materials. MADH also places a strong emphasis on fair labor practices and transparent supply chains. Their designs often feature clean lines and classic silhouettes, with a focus on timeless style rather than fast fashion trends. MADH's commitment to sustainability and ethics has made it a popular choice among consumers looking for environmentally friendly clothing options.

Blue Seed has been developed in partnership with Gowan Seed Company, which is grown in Spain by Algosur using regenerative agriculture techniques. Italian mill Candiani claims the seed requires less water and chemicals and produces fibers with greater length and strength.

<https://textalks.com/candiani-produced-blue-seed-cotton-yarn-converted-to-jeans-by-madh/>

3. Weather Forecast

موسم کا حال	تاریخ
خیبر پختونخوا، گلگت بلتستان، کشمیر، اسلام آباد، پنجاب، بلوچستان اور بالائی/جنوب مغربی سندھ میں آندھی/آندھی اور گرج چمک کے ساتھ زلہ باری کا امکان ہے۔	18 اپریل 2024 جمعرات
خیبر پختونخوا، پنجاب، اسلام آباد، شمال مشرقی بلوچستان، بالائی سندھ، گلگت بلتستان اور کشمیر میں آندھی/آندھی اور گرج چمک کے ساتھ بارش کا امکان ہے۔ خیبر پختونخوا، کشمیر، شمال مشرقی بلوچستان اور شمال مشرقی پنجاب میں الگ تھلگ موسلا دھار بارش کا امکان ہے۔ پیشین گوئی کی مدت کے دوران زلہ باری بھی متوقع ہے۔ شمالی علاقوں میں بلند پہاڑوں پر برف باری کا بھی امکان ہے۔	19 اپریل 2024 جمعہ
خیبر پختونخوا، اسلام آباد، پنجاب، شمال مشرقی بلوچستان کشمیر اور گلگت بلتستان میں آندھی/آندھی اور گرج چمک کے ساتھ بارش کا امکان ہے۔	20 اپریل 2024 ہفتہ
خیبر پختونخوا، اسلام آباد، خطہ پوٹھوہار، کشمیر اور گلگت بلتستان میں آندھی/آندھی اور گرج چمک کے ساتھ بارش کا امکان ہے۔ شمالی علاقوں میں بلند پہاڑوں پر برف باری کا بھی امکان ہے۔	21 اپریل 2024 اتوار

ملک کے بیشتر علاقوں میں موسم خشک رہے گا۔ تاہم بالائی خیبر پختونخوا، گلگت بلتستان اور کشمیر میں آندھی/آندھی اور گرج چمک کے ساتھ بارش کا امکان ہے۔	22 اپریل 2024 پیر
ملک کے بیشتر علاقوں میں موسم خشک رہے گا۔ تاہم بالائی خیبر پختونخوا، گلگت بلتستان، اسلام آباد، پوٹھوہار راجن اور کشمیر میں آندھی/آندھی اور گرج چمک کے ساتھ بارش کا امکان ہے۔	23 اپریل 2024 منگل

Source: Pakistan Metrological Department